

# Overview of state of play on bioeconomy in Poland

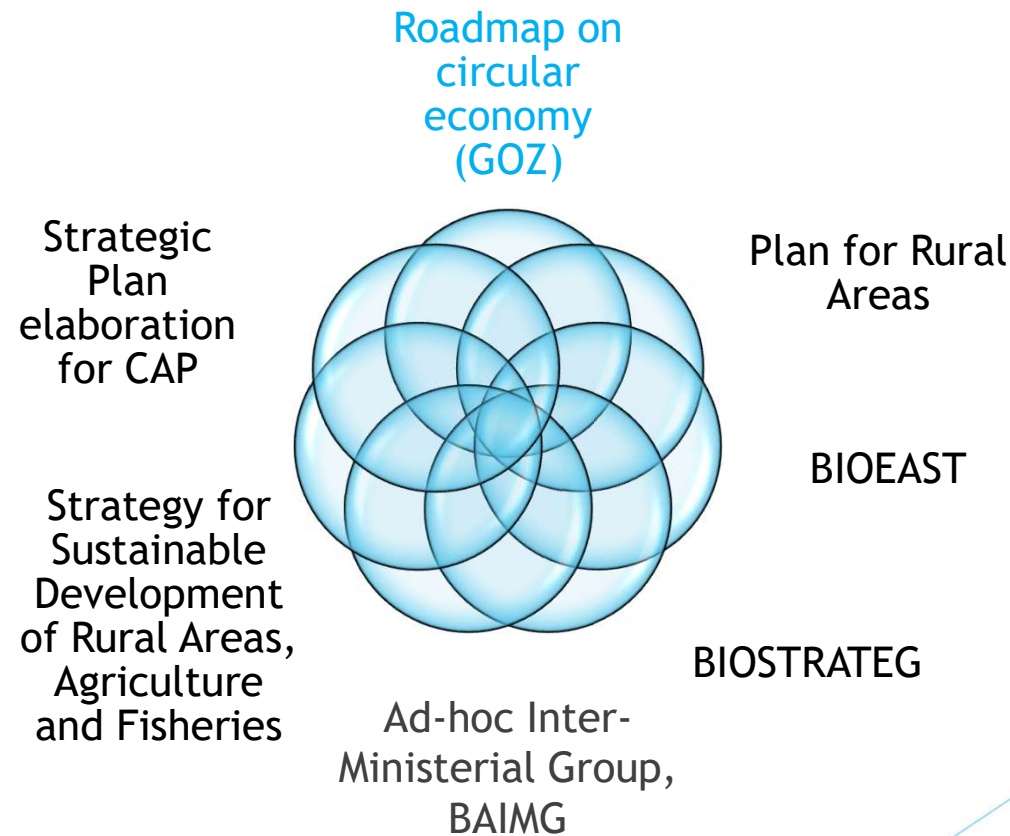
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# The current state of bioeconomy in PL

❖ No dedicated 'Bioeconomy Strategy' yet

❖ The bioeconomy present in the discussion between the Ministries, research institutes and academia

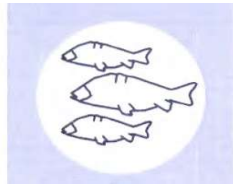


# What are our target sectors for bioeconomy in Poland?

- ▶ Areas pre-identified in the Roadmap on circular economy (GOZ)
  - ❖ Sustainable industry production
  - ❖ Sustainable consumption
  - ❖ Bioeconomy



Agriculture



Fisheries



Forestry



Bio-wastes

- ❖ New business models
- ❖ Implementation, monitoring and financing

**GOZ bioeconomy area of interests** - Bioeconomy framework, local value chains, biomass availability evaluation, renewable energy, bio-industry

## Polish priorities within GOZ

- ▶ Innovation, strengthening cooperation between the industry and the science sector, and as a result the implementation of innovative solutions in the economy
- ▶ Create a European market for secondary raw materials where it is easier to move them
- ▶ Provision of high-quality secondary raw materials that result from sustainable production and consumption.
- ▶ Development of the service sector.

# Responsible public bodies & relevant stakeholders

- ▶ Permanent inter-ministerial working group on bioeconomy to be set up (GOZ)
- ▶ BIOEAST initiative - under responsibility of the Ministry of Agriculture and Rural Development
- ▶ Various stakeholders that will be involved in development bioeconomy strategy representing
  - ❖ food industry associations
  - ❖ farmers sectoral associations (e.g cereals producers, apple producers, soft fruit)
  - ❖ General Directorate of the State Forests
  - ❖ local food network promoters (e.g tourist organizations, local governments)
  - ❖ biogas and biomass producers associations
  - ❖ R&D institutions
  - ❖ Agricultural Advisory Services...

# What are the key elements to advance the development of the bioeconomy strategy in Poland

- ▶ Support from experts representing the countries where National Bioeconomy Strategies were already developed and implemented
- ▶ Wider participation of Polish SME and research institutions in the EU R&D bioeconomy calls/ projects (H2020>Horison Europe, BBI JU>CBE)
- ▶ Regional understanding of CEE (Central Eastern Europe) potential for bioeconomy development
- ▶ Main challenge - close cooperation of relevant Ministries (as bioeconomy is cross-sectoral, horisontal issue)